

Data sheet

Sage Intacct Cloud Accounting Software for United Way Organizations

The #1 cloud accounting solution helping nonprofits strengthen stewardship, build influence, grow funding, and achieve mission success.

We're passionate about building nonprofit accounting software that helps you navigate the complexity and demands of nonprofit financial management. United Way organizations face unique challenges: from compliance reporting to generating outcome metrics and providing real-time visibility—we want you to spend less time on administrative tasks and more time on what really matters—advancing your mission.

Built for nonprofits

As your organization grows, manual processes drain your productivity and it's difficult to analyze your growing range of data. While you're managing multiple donors and funding sources, increased demand for services, and changing regulatory requirements, we've built our nonprofit accounting software with you in mind. Sage Intacct United Way customers have experienced efficiency gains up to 60% and dedicate more time to strategic decision making.

We provide intuitive core fund accounting with a dimensional general ledger and accounts payable automation, comprehensive grant tracking and billing, automated revenue recognition, easy-to-use reporting and dashboards, and a rock-solid audit trail.



Real-time visibility and insights

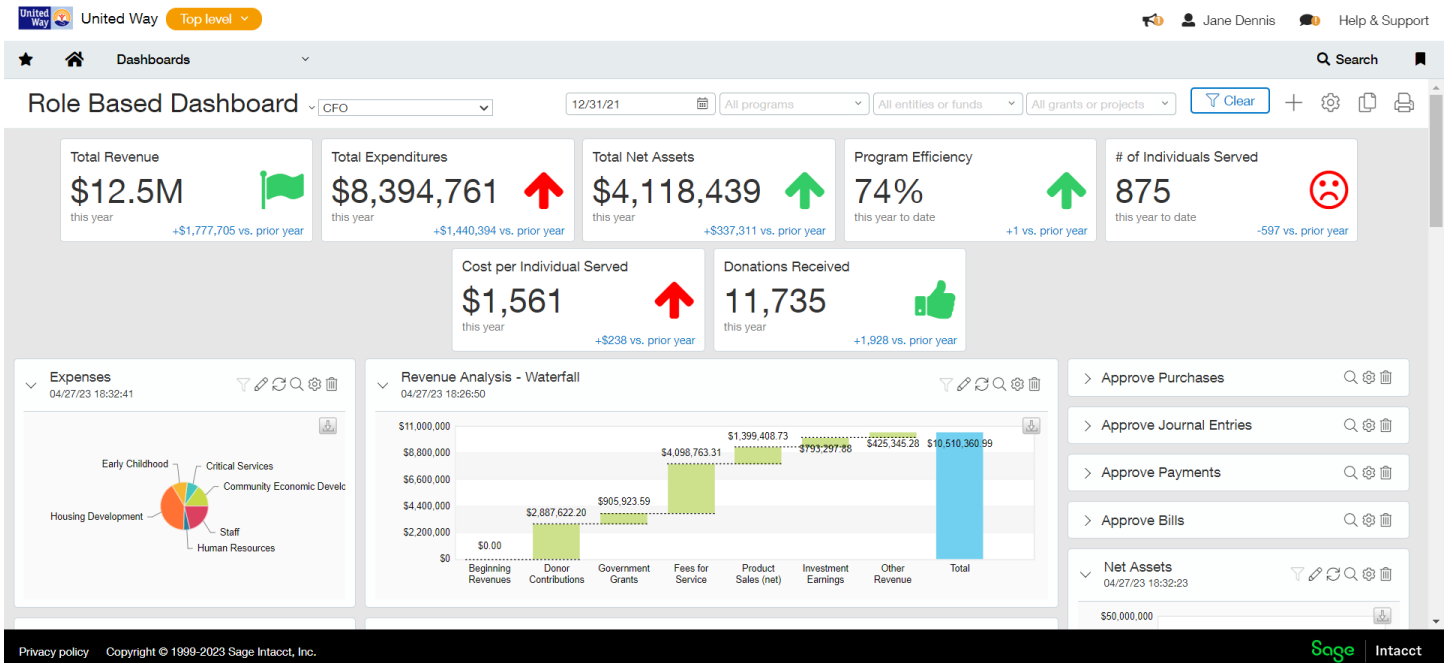
United Way organizations need visibility into financial and operational metrics to make more informed decisions about programs, fundraising, staffing, and more. The Sage Intacct real-time reporting allows you to measure performance for financial, operational, and outcome metrics. Every transaction in the system is tagged with dimensions, so finance teams can sort, view, filter, and report on the specific information they need.

True cloud technology with open API

As an innovator in the cloud space, Sage Intacct has honed a true cloud model. Sage Intacct was built to deliver multi-tenant financial management, on a platform purpose-built for finance. This allows all users to be on the same version, without complicated and expensive upgrades. Our open API lets you connect to existing or future systems. This means you can leverage key data from donor management, payroll, budgeting, CRMs like Salesforce, and others to track metrics that are central to your organization's operations and programs.

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Gain visibility into critical metrics that drive your mission with Sage Intacct dashboards.

Capabilities

- Accounts payable
- Accounts receivable
- Allocations management
- Budgeting and planning
- Cash management
- Dimensional general ledger
- Fixed assets
- Fund accounting
- Grant tracking and billing
- Inventory management
- Multi-entity consolidations
- Order management
- Purchasing
- Reporting and dashboards
- Revenue recognition
- Spend management
- Time and expense management
- Vendor payment services

Recognized by finance experts

- **AICPA:** Sage Intacct is the AICPA's first and only preferred provider of financial applications.
- **G2:** Sage Intacct has the highest customer satisfaction score for multiple accounting categories on G2, a leading business software review platform.

“By giving us a better handle on our budget, Sage Intacct supports the United Way’s mission. We’re able to track the dollars going back into our community to see if we’re making the right impact. We know how much money we’re spending on specific programs and can see the results. If a certain project’s not working, we quickly move forward with a different approach to ensure we’re investing our resources into the areas of greatest need.”

~ Lynn Auffart, Senior Director of Finance, United Way of Central Indiana



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