



Meet the Demand of Your Remote Workforce with DocLink

Enterprise Business Process Automation
and Document Management

LAURA LECHIEN, SALES DIRECTOR – NORTHEAST



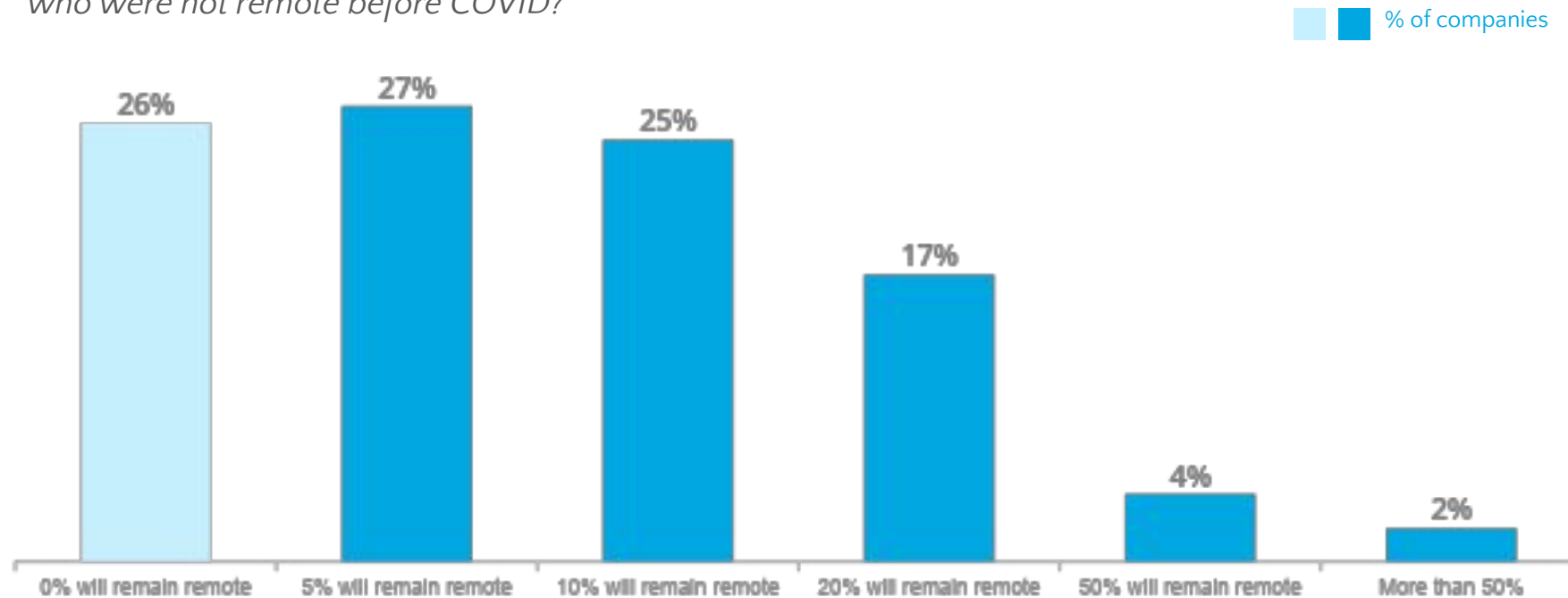
DIGITAL TRANSFORMATION



Connecting People, Processes & Data for Competitive Advantage

74% of Companies Plan to Permanently Shift To More Remote Work Post COVID

What percentage of your workforce will remain permanently remote post-COVID who were not remote before COVID?



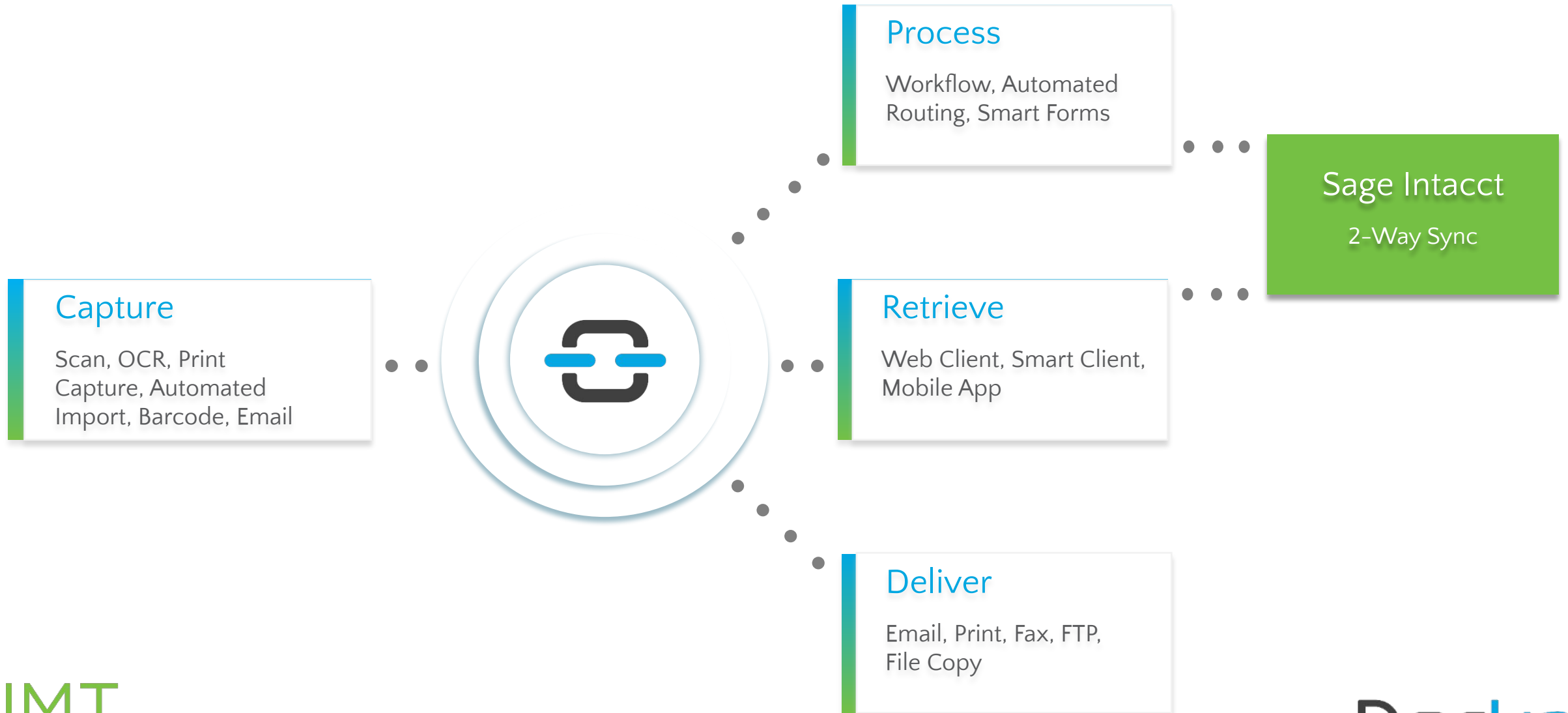
N = 317 senior finance leaders
Source: Gartner (March 30, 2020)



What are your current business challenges?

- A. Access for Remote Workers
- B. More Efficient Workflows
- C. Reduce Operational Costs
- D. Visibility, Security & Compliance
- E. Centralize Storage

DocLink | Connecting People, Processes & Data



KEY DIFFERENTIATORS



01 Manages complete lifecycle of document & transaction



02 OCR & automated matching



03 Flexible workflow framework



04 Powerful search & retrieval



05 Electronic “Smart Forms” configured to collect data for processing



06 Automated Distribution of Documents

DocLink Opportunities

HUMAN
RESOURCES



QUOTE TO CHECK/ SALES
ORDER PROCESSING

CERTIFICATION
COMPLIANCE

CORPORATE CREDIT
CARD PROCESSING

EXPENSE
REPORTS

FIELD SERVICE

CONTRACT
MANAGEMENT

DocuSign

Case Study



Next Steps: Expanding DocLink to their Claims Department



Challenge

- Lack of visibility, tracking & manual processing of AP invoices and Expense reports.
- Need centralized storage of document & accessibility due to multiple companies and departments
- No access to documents within ERP



Solution

- Implemented the entire DocLink suite Enterprise-wide starting in Accounts Payable



Results

- Accountability of timely approval
- Take advantage of early discounts
- Quick reimbursement of expense reports



ASK YOURSELF...



Does your current system require a lot of touching, moving, & filing of **documents**?

Are your **approval processes** manual and inefficient?



Do you spend a lot of time doing **data entry**?

What is the benefit being an alliance partner of Sage Intacct?

- A. Able to access documents within Intacct & outside of Intacct
- B. When upgrading, you'll not run into compatibility issue
- C. 2-way integration
- D. Reduce Data Entry
- E. Clients will have the support from both Sage and Altec



DocLink

Are You Ready To Take Everything **DIGITAL?**

800.997.9921 x1255 | doclinksales@altec-inc.com | @d🐦linkbyaltec