

# Manage the Mission through Agile Planning

Clark Muse | VP Corporate Development | Vena Solutions

Lucy Brennan, MBA | Project Consultant | JMT Consulting



# Presenters



**Clark Muse**  
VP Corporate Development  
VENA SOLUTIONS



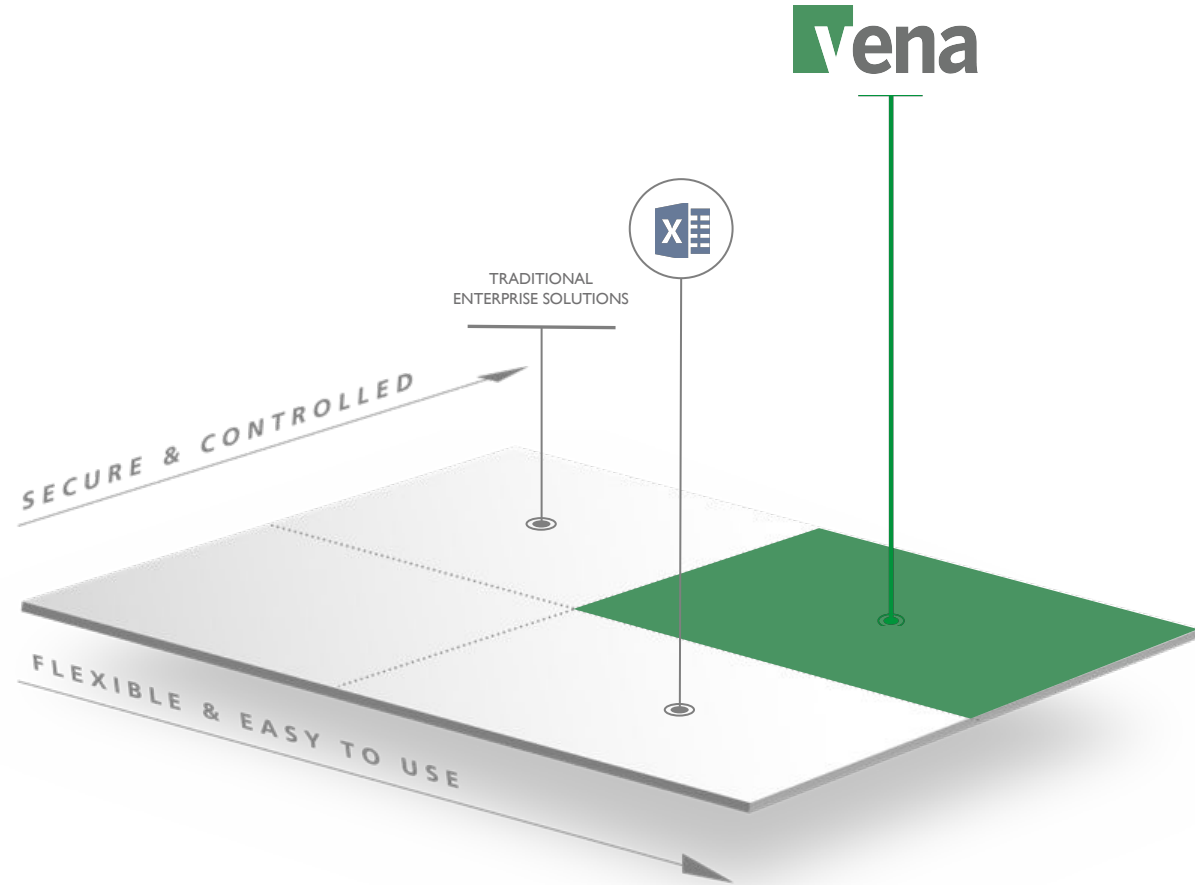
**Lucy Brennan, MBA**  
Project Consultant  
JMT CONSULTING

# The Way You Think!

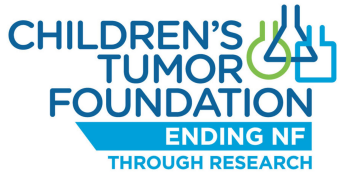
## Vena Automates:

- Budgeting, Planning & Forecasting
- Management Reporting & Analysis
- Financial Close Management
- Operational Planning
- Project Planning & Management
- Regulatory Reporting
- Any spreadsheet-intensive business process

# Vena Solutions



# Vena at a Glance



**50,000+** USERS

**50+** NPS SCORE

**750+** CUSTOMERS

**350+** EMPLOYEES

# How Vena Works

## TASK MANAGEMENT

- ✓ Single point of access
- ✓ Status tracking dashboard
- ✓ User collaboration



## SOURCE SYSTEMS

- ✓ ERP, GL, HRIS, CRM, OPS, Excel
- ✓ Sage Intacct
- ✓ FinancialForce
- ✓ NetSuite
- ✓ QuickBooks Online
- ✓ Dynamics 365
- ✓ MS Flow / Power Automate
- ✓ Any Source System

## PROCESS DESIGNER

- ✓ Sophisticated drag-and-drop designer
- ✓ Role-based data security



Word / PPT  
Integration



Email Report  
Distribution



Office 365

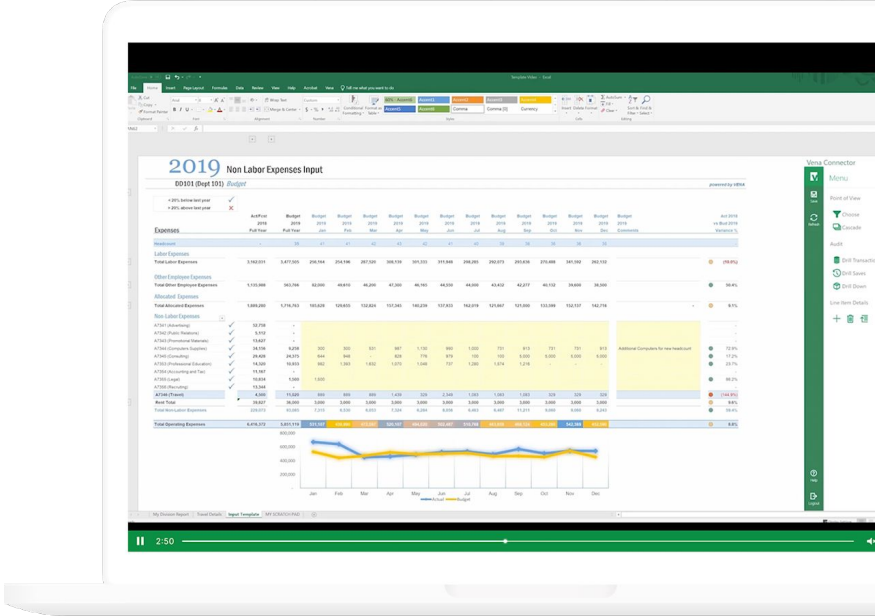


Dashboard  
Analytics



Vena  
Exchange

# Demo



**“ What familiar application  
does Vena embrace as part of  
the software solution?”**

\$100 Visa Gift Card Giveaway

# Next Steps

Let's Chat [partners@venacorp.com](mailto:partners@venacorp.com)

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